



3rd Annual Responsible Property Investing Forum: Building the Field March 25-6 at the Boston Fairmont Copley Plaza

This meeting will offer investment and real estate professionals the opportunity to help shape the dynamic field of Responsible Property Investing over the next several years. The sessions listed below will be interactive – presenters will introduce topics; and participants will contribute substantially to the discussion.

Topics addressed will include TOD, Urban Regeneration, Affordable and Workforce Housing, Green Building, Fair Labor and Responsible Contracting Practices, Conservation, and Brownfield Redevelopment. We will focus on hands-on experience, best practices and challenges in RPI.

For more information please contact David Wood at 617-552-1140 or wooddl@bc.edu.

Preliminary Agenda:

Tuesday March 25

8:30-9:00 Breakfast

9:00- 9:10 Welcome and Introduction to the Meeting (David Wood)

9:10-10:00 RPI – The State of the Field

Presenter: Gary Pivo, Professor, University of Arizona

10:00-11:15 Integrating RPI into Portfolios

Presenters:

Geoffrey Dohrmann, President and CEO, Institutional Real Estate Inc.

Ron Roberts, Executive Vice President (retired), Kennedy Associates

Helen Kanovsky, Chief Operating Officer, AFL-CIO Housing Investment Trust

Masato Ito, Real Estate Consulting Department, Sumitomo Bank and Trust

11:15-11:30 Coffee Break

11:30-12:30 Measuring and Reporting on RPI Performance in Portfolios

Presenters:

Colin Coyne, Chief Operating Officer, Melaver, Inc.

Pamela Silberman, Vice President, Landon Butler

Andrew Nelson, Vice President, Research, RREEF

12:30-2:00 Lunch

2:00-3:00 Social Investors and Real Estate

Presenters:

Cherie Santos-Wuest, Director, Global Social and Community Investments, TIAA-CREF

Stu Dalheim, Manager, Advocacy and Public Policy, Calvert

Betsy Boyle, Manager, Special Projects, Ceres

Joel Freehling, ShoreBank

3:00-4:00 Constructing an RPI Fund

Presenters:

Kirk Sykes, President, New Boston –USA Fund,

Dixon Harvey, CEO, Sustainable Land Fund

Chris Weddding, Associate, Cherokee Investment Partners

Belden Daniels, President and CEO, Economic Innovation International

4:00-4:15 Coffee

4:15-5:15 Financing RPI Development

Presenters:

Ed Lipkin, President and CEO, EBL&S Development

Phil Glick, ECBM Insurance Brokers and Consultants

Brandon Mitchell, Full Spectrum

Roger Lang, Sun Ranch

5:15-6:45 Reception

Wednesday March 26

8:30-9:00 Breakfast

9:00-10:15 Research and Agenda-Setting – the Future of RPI

Presenters:

Gary Pivo, Professor, University of Arizona

Molly McCabe, Green Building Finance Consortium

Debbie La Franchi, CEO, Strategic Development Solutions

10:15-10:30 Coffee

10:30-11:45 Institution-Building in the Real Estate Investment Community

Presenters:

Lisa Galley, Principal, Galley Eco Capital and Director, USGBC Northern California Chapter

Phil Payne, CEO, Babcock and Brown Residential, and organizer, ULI RPI Council

Marc Heisterkamp, Manager, Market Develop, Corporate/Investment Real Estate Sector, USGBC

Larry Kilduff, President and Founder, The Kilduff Companies and Chair, ICSC Government Affairs Committee

11:45-12:00 Overview and Next Steps

There is a site visit for those who are interested scheduled from 1:30-3:30 on Wednesday March 26 to a waterfront historical preservation project in Boston – www.forbeslofts.com.